# Café Virtual com as EAPs

17 de Outubro 2025

FP10 e Fundo Europeu de Competitividade









Treemap

Bar

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1 of 2

## Overall structure

The budget for the whole programme has doubled to EUR 175 billion in current prices, for 2028-2034.



Consistent with activities under the European Competitiveness Fund



### **Novelties**

Further Simplification

Partnerships Landscape

**EIC** 

Research and Technology Infrastructures

Widening

Dual-use research



# Why ECF?

#### NOW

Complex and fragmented funding landscape

Lack of funding continuity on investment journey

Limited coordinated strategic focus

Untapped potential to mobilise private capital

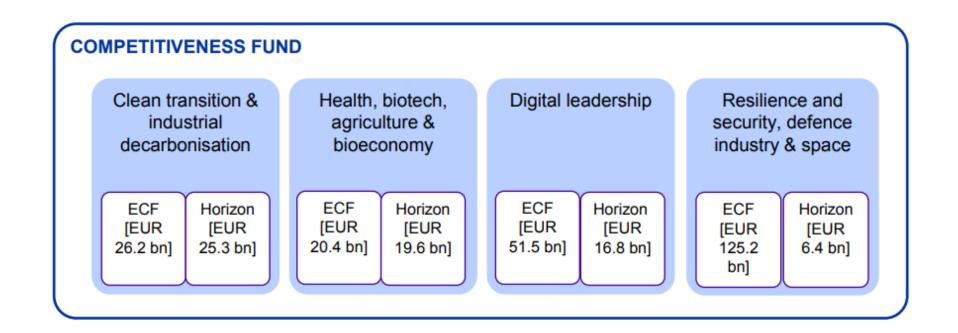
High complexity for beneficiaries Multiple entry points

#### FUTURE

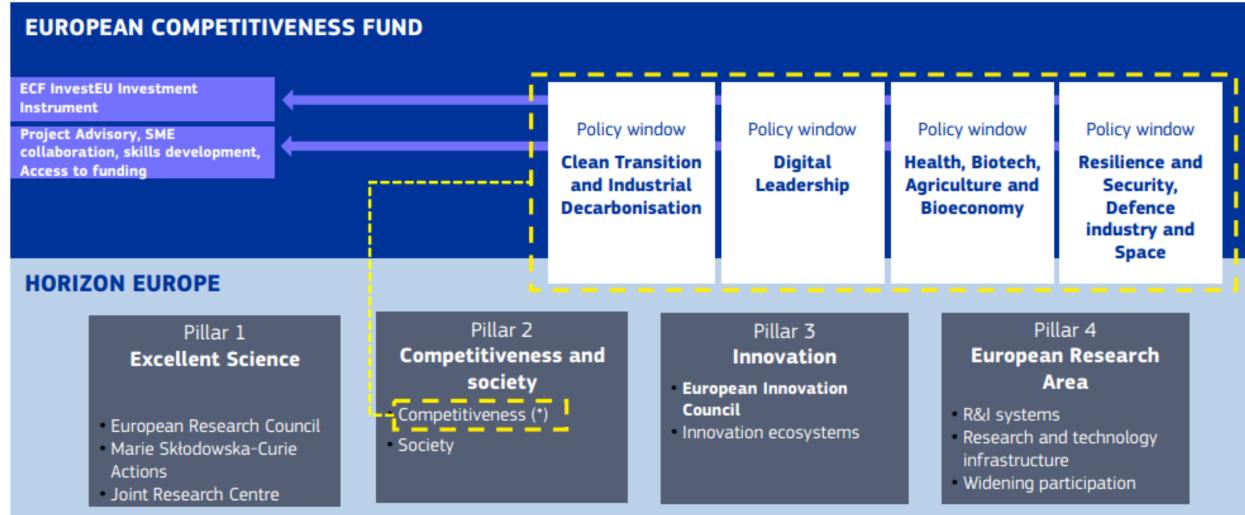
- Establish an investment capacity to support strategic technologies and manufacturing, including research and innovation, and IPCEIs
- Accompany projects along the entire investment journey (from research, through scale-up, industrial deployment, to manufacturing and deployment), support entire value chains (from critical raw materials to final products)
- Focus on a set of commonly agreed strategic funding priorities
- Improve coordination with MS via Competitiveness Coordination Tool
- Increase flexibility to adapt to new and emerging priorities
- Flexibly mobilise the full financial toolbox (grants, loans, equity and procurement)
- Improve access to funding for scaling-up companies and projects
- Simplify access to funding for businesses and beneficiaries



# ECF window structure and budget



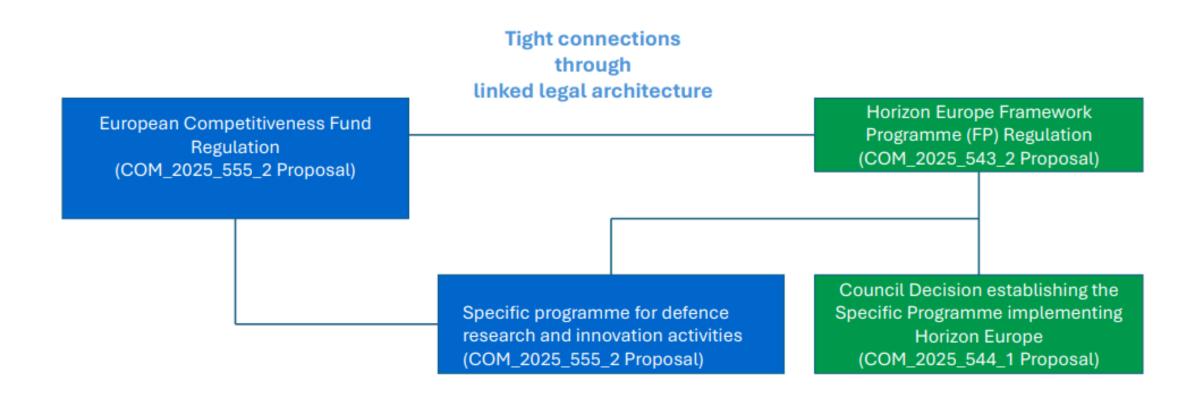
# ECF & HE architecture



<sup>\*</sup> Consistent with activities of the European Competitiveness Fund



### Horizon Europe & ECF – legal architecture overview



### Horizon Europe & ECF – common rules overview

# Tight connections through:

European Competitiveness Fund Regulation (COM_2025_555_2 Proposal)	Single Rulebook approach	Horizon Europe FP Regulation (COM_2025_543_2 Proposal)
	Alternative, combined and cumulative funding - HE Article 8 + ECF Article 8 – Seal of Competitiveness	HE extra criterion for Seal of Competitiveness (i.e. budgetary constraints)
	ECF Articles 10(2), 10(3) (EU Preferences) (unless otherwise specified) - HE Article 20	
	ECF Article 13 (rules on classified information and sensitive information) - HE Article 20	
	ECF Article 20 (Accelerated and Targeted Actions for Competitiveness) (unless otherwise specified) - HE Article 20	
	ECF Comitology procedure for ECF WP, including for collaborative R&I activities integrated within a dedicated part in ECF WP – ECF Article 15(2) – HE Article 4(3)	
	EIC defence related activities – EIC under the HE can support defence (article 16 HE) and the entire HE can support dualuse activities only entities established in third countries associated with the European Competitiveness Fund for defence activities	

### ECF Architecture – tight connection with Horizon Europe

**Single rulebook approach**: common rules on alternative, combined and cumulative funding, EU Preference, Classified information, Accelerated and Targeted Actions for Competitiveness.

Common scope: ECF policy windows to ensure strategic focus.

**ECF single work programmes:** the work programmes of the ECF policy windows will include collaborative R&I activities in a specific dedicated part to ensure seamless investment journey from research to manufacturing and deployment. This might include contributions to European Partnerships, where necessary to meet the ECF objectives.

**Common governance:** including shared and coordinated advisory bodies. ECF Comitology procedure will apply to ECF WPs, including for collaborative R&I activities.

#### Common and coordinated toolbox:

- Exclusivity of the ECF InvestEU Instrument, with the exception of financial instruments under the EIC Fund.
- EIC: To be implemented in close coordination with ECF policy windows. ECF work programmes to set out priorities that will steer EIC challenges.
- Scale up: All scaleup financing under the MFF 2028-2034 to take place under the ECF.
- Competitiveness Seals with common basic characteristics between ECF and HE.

Defence: ECF is specific programme for defence research & innovation.

### Principais pontos da discussão em curso

#### Principais motores da discussão:

- Competitividade, prosperidade, segurança e defesa
- Flexibilidade (na distribuição orçamental) e direccionalidade para áreas estratégicas

#### Principais pontos de discussão:

- Ligação entre o FP10 e o Fundo Europeu da Competitividade
- Widening
- Competitividade vs. Sociedade
- Infraestruturas
- Duplo uso e defesa
- Financiamento das parcerias, missões, moonshots, NEB, EIT

Agradecemos a participação e pedimos, por favor, que preencha um pequeno **inquérito de satisfação**.

# Inquérito de satisfação:



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